March 2024

AWF: Award in Financial Planning study text, 2024-25 edition

This edition of the study text is based on the 2024–25 examination syllabus and forms the study material for exams to be sat from 1 May 2024 until 30 April 2025.

Updates and amendments have been made throughout the text; where relevant, web updates issued for the 2023–24 edition have been included.

A summary of where the principal changes have been made is given below:

Chapter 2: section B4.

Chapter 4: fact-find tables only.

Chapter 5: sections D, E1 and new section L.

Chapter 6: section C1.

Chapter 7: section D5.

Chapter 8: section C4.

Chapter 10: sections A4, D5D and D9.

Chapter 11: section A1C.

Questions/answers, websites, key terms/points and index: amended where relevant.

We hope this information is helpful to you.

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