

July 2023

AF8: Retirement income planning study text, 2023–24 edition

Updates and amendments have been made throughout the text; where relevant, web updates issued for the 2022–23 edition have been included.

A summary of where the principal changes have been made is given below:

Chapter 1: sections A, A1, A6, D5, F2, F3 and G1.

Chapter 2: sections A, B2, C1B, C2B, C3A, C5C, C5D, C5E and D3B.

Chapter 3: sections A1B, A2A, A3A, A3B, A3D, D1, D3, E1 and E2.

Chapter 4: sections A4B, A4D, C3A, D5 and D8.

Chapter 5: sections B6, C1, C2, C2A, C2D, C3A, C4B, D1, D2, E2B, E5 and F2A.

Chapter 6: sections A1, A2, A2A, A2B, A3, A4A, A4B, B1, B1A, B2, B3 and C2.

Chapter 7: sections B, B1B, B4A, B4F, B5E, B5F, C and C1.

Chapter 8: sections B, C2D, D, E2, E3 and H3B.

Questions/answers, key terms, websites, cases, legislation and index: amended where relevant.

We hope this information is helpful to you.

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