

July 2023

AF7: Pension transfers study text, 2023–24 edition

This edition of the study text is based on the AF7 examination syllabus.

Updates and amendments have been made throughout the text; where relevant, web updates issued for the 2022–23 edition have been included.

A summary of where the principal changes have been made is given below:

Chapter 1: new sections C1A, C1B and C15.

Chapter 2: sections A6 and B1A.

Chapter 3: sections B, C, D4A, F, G5A and I1.

Chapter 4: section A updated throughout and C.

Chapter 5: sections C, C1B, C1C, C1E, C2, D3A, D3B and D5A.

Chapter 6: section A4C.

Questions/answers, websites, key terms/points, legislation and index: amended where relevant.

We hope this information is helpful to you.

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