March 2023

HFE: Award in Financial Planning (Hong Kong), 2023-24 edition

This edition of the study text is based on the 2023–24 examination syllabus and forms the study material for exams to be sat from 1 May 2023 until 30 April 2024.

Updates and amendments have been made throughout the text; where relevant, web updates issued for the 2022–23 edition have been included.

A summary of where the principal changes have been made is given below:

Chapter 2: section B4.

Chapter 4: sections A2D and A3C.

Chapter 7: section C3.

Questions/answers, websites, key terms/points and index: amended where relevant.

We hope this information is helpful to you.

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