July 2022

J10: Discretionary investment management study text, 2022-23 edition

This edition of the study text is based on the 2022–23 examination syllabus and forms the study material for exams to be sat from 1 September 2022 until 31 August 2023.

Updates and amendments have been made throughout the text; where relevant, web updates issued for the 2021–22 edition have been included.

A summary of where the principal changes have been made is given below:

Chapter 1: sections A, B1I, B2 and E2.

Chapter 2: sections A1, A1A–C, A1F, A2B and B2A.

Chapter 3: sections A1A, A2A, A3, B1C, C, C1, C2B, C4, D2, E4 and F2C.

Chapter 4: sections A1A, A1B and B2A.

Chapter 5: sections A2 and A2C.

Chapter 6: section C1B.

Chapter 7: sections A3, A6B, A8, B and C4A.

Chapter 8: sections A1, B2, C1, C3, C4, D1, D1A, D2CA, E, F4, H2A, H2B, H4 and H5.

Chapter 10: restructured.

Chapter 11: section A restructured.

Chapter 13: restructured.

Questions/answers, websites, key terms/points, appendix, legislation and index: amended where relevant.

We hope this information is helpful to you.

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